



Filing ID #10021712

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: David Kim
Status: Congressional Candidate
State/District: GA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/15/2018
Period Covered: 01/01/2017– 04/30/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AFLAC Inc B/E [CS] DESCRIPTION: fixed income corp note - tb acct.		\$15,001 - \$50,000	None		
Air Lease Corp NTS [CS] DESCRIPTION: Fixed income corp note - tb acct.		\$15,001 - \$50,000	None		
Aircastle Limited (AYR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Alexandria Real Estate Equities, Inc. (ARE) [ST] DESCRIPTION: HI TR		\$1,001 - \$15,000	None		
Alphakeys Renaiss Inst [HE]		\$100,001 - \$250,000	Tax-Deferred		
Alphakeys Renaiss Inst EQUIT II LLC [HE]		\$100,001 - \$250,000	Tax-Deferred		
Altria Group, Inc. (MO) [ST] DESCRIPTION: Prem Div		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Tower Corporation (AMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
American Tower Corporation (AMT) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: HI TR					
AMG Yacktman Service [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Andeavor Logistics LP Common Units representing Limited Partner Interests (ANDX) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: MLP interest					
Antero Midstream Partners LP [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Master Limited Partnership -					
Apple Hospitality REIT, Inc. Common Shares (APLE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Apple Inc. (AAPL) [ST]		\$250,001 - \$500,000	None		
DESCRIPTION: Brokerage					
Archer-Daniels-Midland Company (ADM) [ST]		\$15,001 - \$50,000	None		
DESCRIPTION: Prem Div					
Arlington Diversified FND LLC [HE]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Hedge Funds					
Arlington Global Value Fund LP [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
Arlington Private Equity Fund [HE]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Private Equity					
Artisan International Value Inst [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Astrazeneca PLC (AZN) [ST]		\$15,001 - \$50,000	None		
AT&T Inc. (T) [ST]		\$15,001 - \$50,000	None		
DESCRIPTION: Prem Div					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Avenue Aviation OPP [HE]		\$50,001 - \$100,000	None		
DESCRIPTION: Cash & CYNs					
Avenue Aviation Opportunities Fund [HE]		\$250,001 - \$500,000	None		
DESCRIPTION: Private Equity Funds					
Bank of Amer Corp B/E [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: corp note - tb acct.					
Barclays Bank PLC [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Cash & CYNs					
Blackstone Group LP [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: HI TR					
BP Midstream Partners LP [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Master Limited Partnership Investment -					
Buckeye Partners L.P. (BPL) [ST]		\$15,001 - \$50,000	None		
DESCRIPTION: MLPs					
C2 Educational Systems Inc Note [CS]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: Note from the C2 Company to David Kim					
C2 Holdings Inc, 100% Interest [OL]	JT	\$5,000,001 - \$25,000,000	Tax-Deferred		
LOCATION: San Francisco, CA, US					
DESCRIPTION: Educational company started by the filer					
Cadence Bank MMA [BA]		\$1,000,001 - \$5,000,000	Tax-Deferred		
DESCRIPTION: money market account					
Capital One Financial Co [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: corp note - tb acct.					
Caterpillar, Inc. (CAT) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cedar Fair, L.P. (FUN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Celanese Corporation Celanese Corporation Series A (CE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Chevron Corporation (CVX) [ST] DESCRIPTION: Prem Div		\$15,001 - \$50,000	None		
Chubb Limited (CB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Cisco Systems, Inc. (CSCO) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
ConocoPhillips (COP) [ST]		\$1,001 - \$15,000	None		
Console Energy Inc [CS] DESCRIPTION: corp note - taxable bonds acct.		\$50,001 - \$100,000	Tax-Deferred		
Corning Incorporated (GLW) [ST]		\$15,001 - \$50,000	None		
Credit Suisse AG [OT] DESCRIPTION: Structured Products		\$50,001 - \$100,000	None		
Credit Suisse AG [OT] DESCRIPTION: Equities - Structured Products in the Trust		\$50,001 - \$100,000	None		
Credit Suisse AG [OT] DESCRIPTION: Brokerage Acct.		\$250,001 - \$500,000	Capital Gains	\$5,001 - \$15,000	None
Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Cummins Inc. (CMI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
D.R. Horton, Inc. (DHI) [ST]		\$1,001 - \$15,000	None		
DFA US Core Equity 1 Portfolio [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Discovery Comm Inc B/E [CS] DESCRIPTION: corp note - tb acct.		\$15,001 - \$50,000	None		
DK Norcross LLC [RP] LOCATION: Norcross, GA, US	JT	\$500,001 - \$1,000,000	None		
Dominion Energy Midstream Partners [OT] DESCRIPTION: Master Limited Partnership Interest in		\$1,001 - \$15,000	None		
DowDuPont Inc. (DWDP) [ST]		\$1,001 - \$15,000	None		
Duke Energy Corporation (DUK) [ST] DESCRIPTION: Prem Div		\$15,001 - \$50,000	None		
Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$15,001 - \$50,000	None		
Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Eaton Vance Corporation Eaton Vance Tax-Managed Global Buy-Write Opportunites Fund Common Shares of (ETW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Energy Transfer Equity LP Units LTD Partnership [OT] DESCRIPTION: Master Limited Partnership Interest -		\$15,001 - \$50,000	Tax-Deferred		
Energy Transfer Partners LP [OT] DESCRIPTION: HI TR		\$1,001 - \$15,000	None		
Energy Transfer Partners, L.P. Common Units representing limited partner interests (ETP) [ST] DESCRIPTION: MLPs		\$15,001 - \$50,000	None		
ENLINK MIDSTREAM PARTNERS LP [OT] DESCRIPTION: - MLP Interest		\$1,001 - \$15,000	Tax-Deferred		
EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]		\$15,001 - \$50,000	None		
Enterprise Products Partner LP [OT] DESCRIPTION: Master Limited Partnership Investment in		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Enterprise Products Partners L.P. (EPD) [ST]		\$1,001 - \$15,000	None		
EPR Properties (EPR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
EQT GP HLDGS LP [OT] DESCRIPTION: Master Limited Partnership		\$1,001 - \$15,000	None		
EQT Midstream Partners LP [OT] DESCRIPTION: MLP Interest		\$1,001 - \$15,000	None		
EQT Midstream Partners LP [OT] DESCRIPTION: HI TR		\$1,001 - \$15,000	None		
Equinix, Inc. (EQIX) [ST] DESCRIPTION: HI TR		\$1,001 - \$15,000	None		
Exxon Mobil Corporation (XOM) [ST] DESCRIPTION: Prem Div		\$15,001 - \$50,000	None		
Facebook, Inc. - Class A (FB) [ST] DESCRIPTION: Common Stock held by David in Brokerage Acct.		\$100,001 - \$250,000	None		
Facebook, Inc. - Class A (FB) [ST] DESCRIPTION: Brokerage		\$100,001 - \$250,000	None		
Farmland Partners Inc. (FPI) [ST]		\$1,001 - \$15,000	None		
Federated Ultra Short Bond Fund Class A [MF] DESCRIPTION: Fixed Income Mutual Funds		\$250,001 - \$500,000	None		
Federated Ultra Short Bond Fund Class A [MF]		\$250,001 - \$500,000	None		
Federated Ultra Short Bond Fund Class A [MF] DESCRIPTION: brokerage		\$250,001 - \$500,000	None		
Federated Ultra Short Bond Fund Class A [MF]		\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: prime					
Federated Ultrashort Bond Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: HI TR					
FFCB Bond [GS]		\$50,001 - \$100,000	None		
DESCRIPTION: tb acct.					
FFCB Bond [GS]		\$15,001 - \$50,000	None		
DESCRIPTION: tb acct.					
FFCB Bond [GS]		\$15,001 - \$50,000	None		
DESCRIPTION: tb acct.					
Five States Energy Capital LLC [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Energy Investment					
FNMA NTS [GS]		\$15,001 - \$50,000	None		
DESCRIPTION: tb acct.					
FNMA NTS [GS]		\$15,001 - \$50,000	None		
DESCRIPTION: tb acct.					
FNMA NTS [GS]		\$15,001 - \$50,000	None		
DESCRIPTION: tb acct.					
Fortune Brands Home & Security, Inc. (FBHS) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: HI TR					
FPA Crescent [MF]		\$50,001 - \$100,000	Tax-Deferred		
FPA Crescent [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
FPA New Income [MF]		\$50,001 - \$100,000	None		
DESCRIPTION: Fixed Income Investment					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FPA New Income [MF]		\$15,001 - \$50,000	Tax-Deferred		
G Place, LLC [RP] LOCATION: Duluth, GA, US DESCRIPTION: Commercial Property		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Gaming and Leisure Properties, Inc. (GLPI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Genesis Energy, L.P. Common Units (GEL) [ST]		\$15,001 - \$50,000	None		
Genuine Parts Company (GPC) [ST] DESCRIPTION: Prem Div		\$15,001 - \$50,000	None		
Goldman Sachs Group Inc [CS] DESCRIPTION: Corp note - tb acct.		\$15,001 - \$50,000	None		
Gotham Neutral Institutional [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Gramercy Property Trust (GPT) [ST] DESCRIPTION: HI TR		\$1,001 - \$15,000	None		
Guggenheim Limited Duration Instl [MF]		\$15,001 - \$50,000	Tax-Deferred		
Guggenheim Limited Duration Instl [MF]		\$15,001 - \$50,000	Tax-Deferred		
Guggenheim Total Return Bond [MF]		\$50,001 - \$100,000	Tax-Deferred		
Guggenheim Total Return Bond Instl [MF]		\$15,001 - \$50,000	Tax-Deferred		
HCP, Inc. (HCP) [ST] DESCRIPTION: Prem Div		\$15,001 - \$50,000	None		
High Hampton Holdings LLC [RP] LOCATION: San Francisco, CA, US DESCRIPTION: real estate holding in CA	JT	\$1,000,001 - \$5,000,000	None		
HK Family Dynasty Trust Note Receivable [DO]		\$1,000,001 - \$5,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HK Suwanee LLC, 50% Interest [OL]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Suwanee, GA, US DESCRIPTION: Holding company in Georgia					
Holly Energy Partners LP Com [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: HI TR					
Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Honeywell International Inc. (HON) [ST]		\$15,001 - \$50,000	None		
Hospitality Properties Trust - Shares of Beneficial Interest (HPT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
HSBC Holdings, plc. (HSBC) [ST]		\$1,001 - \$15,000	None		
Iberia Bank [BA]		\$15,001 - \$50,000	None		
DESCRIPTION: bank account					
Iberia Bank [BA]		\$250,001 - \$500,000	Tax-Deferred		
Iberia Bank Trust [BA]		\$250,001 - \$500,000	None		
DESCRIPTION: Bank Account					
icahn enterprises LP [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: corp note - tb acct.					
Intel Corporation (INTC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
International Value Portfolio [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Investment Managers SER TR PalmSQ Inc [MF]		\$15,001 - \$50,000	Tax-Deferred		
Investment Managers Ser TR TR [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Invitation Homes Inc. (INVH) [ST] DESCRIPTION: HI Tr		\$1,001 - \$15,000	None		
iShares MSCI United Kingdom [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
IVA International [MF]		\$50,001 - \$100,000	Tax-Deferred		
IVA International [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Jeffries GRP LLC NTS [CS] DESCRIPTION: corp note - tb acct.		\$50,001 - \$100,000	None		
Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	None		
Johnson Controls International plc Ordinary Share (JCI) [ST] DESCRIPTION: Prem Div		\$1,001 - \$15,000	None		
JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
JP Morgan Chase Alerian Index ETN [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
JPMorgan Chase & Co [MF]		\$50,001 - \$100,000	Tax-Deferred		
Kennametal Inc NTS B/E [CS] DESCRIPTION: corp bonds & notes under taxable bonds acct		\$15,001 - \$50,000	None		
Kim Family Enterprises LLC [OL] LOCATION: Santa Cruz, CA, US DESCRIPTION: membership interest in the LLC	JT	\$5,000,001 - \$25,000,000	None		
Kim Irrevocable Trust ⇒ Credit Suisse AG [OT] DESCRIPTION: Structured Products		\$100,001 - \$250,000	None		
Kim Irrevocable Trust ⇒ Federated Ultra Short Bond First Class [MF]		\$500,001 - \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kim Irrevocable Trust ⇒ PB Strategic Partners Feeder VII, LP [HE]		\$100,001 - \$250,000	None		
DESCRIPTION: Private Equity Funds					
Kim Irrevocable Trust ⇒ UBS FDIC Insured Dep PGM [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Bank accounts					
Kim Irrevocable Trust ⇒ UBS FDIC Insured DEP PGM [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Cash and cash equivalent account held by the Trust					
Kim Irrevocable Trust ⇒ Walt Disney Company (DIS) [ST]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Common Stock held in the brokerage account by the Trust					
Kimberly-Clark Corporation (KMB) [ST]		\$15,001 - \$50,000	None		
Kroger Co B/E [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: fixed income corp note - tb acct.					
L-3 Comms Corp NTS B/E [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: corp note - tb acct.					
Lakewood Capital Partners LP [HE]		\$250,001 - \$500,000	Tax-Deferred		
Lazard Group LLC NTS B/E [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: corp note - tb acct.					
Level 3 Fing Inc NTS B/E [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: corp note - tb acct.					
Longleaf Parners [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Longleaf Partners Small Cap [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Magellan Midstream Partners LP [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Magellan Midstream Partners LP - MLP Interest					
Magellan Midstream Partners LP [OT]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: HI TR					
Merck & Company, Inc. Common Stock (MRK) [ST]		\$15,001 - \$50,000	None		
DESCRIPTION: Prem Div					
MetLife, Inc. (MET) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: TB acct with unrealized losses					
MPLX LP [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: MLP Interest					
MPLX MLP [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: HI TR					
NB Strategic Co-Investment Partners III - B LP [HE]		\$100,001 - \$250,000	None		
Newfield Exploration Co [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: corp note - tb acct.					
Novartis AG (NVS) [ST]		\$15,001 - \$50,000	None		
Novo Nordisk A/S (NVO) [ST]		\$1,001 - \$15,000	None		
NuStar Energy LP [CS]		\$1,001 - \$15,000	None		
DESCRIPTION: HI TR					
OUTFRONT Media Inc. (OUT) [ST]		\$1,001 - \$15,000	None		
Owens Corning Inc [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: fixed income corp note - tb acct.					
PB Coatue Private Fund Feeder II LP [HE]		\$250,001 - \$500,000	None		
PB Coatue Private Fund Feeder II, LP [HE]		\$250,001 - \$500,000	None		
PB Strategic Partners Feeder Fund V, LP [HE]		\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PB Strategic Partners Feeder VI, LP [HE]		\$500,001 - \$1,000,000	None		
PB Strategic Partners Feeder VI, LP [HE]		\$500,001 - \$1,000,000	None		
Performance Trust Municipal Bond Instl [MF]		\$15,001 - \$50,000	Tax-Deferred		
Performance Trust Municipal Bond Instl [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: tax-free investment income					
Performance Trust Strategic Bond [MF]		\$50,001 - \$100,000	None		
Performance Trust Strategic Bond [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	None		
DESCRIPTION: Premium Div Acct.					
Phillips 66 Partners LP [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: MLP Interest - PHILLIPS 66 Partners LP					
Plains All American Pipeline [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: MLP Interest					
PPL Corporation (PPL) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: Prem Div Acct.					
PSY Phoenix Properties LLC, 50% Interest [OL]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Duluth, GA, US					
DESCRIPTION: Business investment					
Raymond James Financial [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: corp note - tb acct.					
Resource Management Account [BA]		\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Royal Dutch Shell PLC Royal Dutch Shell PLC American Depositary Shares (RDS.B) [ST] DESCRIPTION: Prem Div Acct.		\$15,001 - \$50,000	Tax-Deferred		
Seagate HDD Cayman NTS [CS] DESCRIPTION: corp note - tb acct.		\$15,001 - \$50,000	None		
Semgroup Corporation Class A (SEMG) [ST] DESCRIPTION: MLPs		\$15,001 - \$50,000	None		
Spectra Energy Partners LP [OT] DESCRIPTION: HI TR		\$1,001 - \$15,000	None		
SunTrust Banks, Inc. (STI) [ST] DESCRIPTION: Prem Div Acct.		\$15,001 - \$50,000	None		
Targa Resources, Inc. (TRGP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
TeenInc DK LLC, 50% Interest [OL] LOCATION: Duluth, GA, US DESCRIPTION: business investment	JT	\$100,001 - \$250,000	None		
TeenInc DK LLC Note Receivable [CS] DESCRIPTION: Note held for Teen Inc Co.		\$100,001 - \$250,000	None		
Templeton Global Bond Adv [MF]		\$50,001 - \$100,000	Tax-Deferred		
Templeton Global Bond ADV [MF]		\$1,001 - \$15,000	Tax-Deferred		
The Travelers Companies, Inc. (TRV) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Thompson Reuters Corp NTS Foreign Security [CS] DESCRIPTION: corp note - taxable bonds acct.		\$15,001 - \$50,000	None		
Timken Company (TKR) [ST] DESCRIPTION: HI TR		\$1,001 - \$15,000	None		
TransCanada Corporation (TRP) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: HI TR					
UBS Bank USA Bank Dep Acct [BA]		\$50,001 - \$100,000	None		
DESCRIPTION: tb acct					
UBS Bank USA Dep Acct [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: high income TR					
UBS Bank USA Dep Acct [BA]		\$15,001 - \$50,000	None		
DESCRIPTION: primary					
UBS Bank USA Dep Acct [BA]		\$15,001 - \$50,000	None		
DESCRIPTION: Brokerage					
UBS Bank USA DEP Acct [BA]		\$15,001 - \$50,000	None		
DESCRIPTION: cash account					
UBS Bank USA DEP ACCT [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: UBS Bank Account - MLP					
UBS Bank USA DEP ACCT [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: UBS Bank Acct.					
UBS Prime Investor Fund [BA]		\$15,001 - \$50,000	None		
DESCRIPTION: Brokerage acct.					
UBS Prime Investor Fund [BA]		\$250,001 - \$500,000	None		
DESCRIPTION: Prime acct.					
UBS Prime Investor Fund [BA]		\$50,001 - \$100,000	None		
DESCRIPTION: Brokerage					
UBS Select Prime Investor [BA]		\$15,001 - \$50,000	None		
DESCRIPTION: Brokerage					
UBS Select Prime Investor Fund [BA]		\$250,001 - \$500,000	None		
DESCRIPTION: Cash & CYNs					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Unilever NV (UN) [ST]		\$1,001 - \$15,000	None		
United Parcel Service, Inc. (UPS) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: HI TR					
US TSY INFL PROT NOTE [GS]		\$50,001 - \$100,000	None		
DESCRIPTION: tb acct.					
US TSY INFL PROT NOTE [GS]		\$50,001 - \$100,000	None		
DESCRIPTION: tb acct.					
US TSY INFL PROT NOTE [GS]		\$50,001 - \$100,000	None		
DESCRIPTION: tb acct.					
Valero Energy Partners LP [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: MLP Interest					
Vanguard Dividend Apprec IDX ETF [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Short-term Tx-Ex Adm [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Total Bond Market Index [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Total Bond Market Index [MF]		\$15,001 - \$50,000	Tax-Deferred		
Verizon Communications [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: corp note - tb acct.					
Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	None		
DESCRIPTION: Prem Div					
Wellpoint Inc NTS B/E [CS]		\$15,001 - \$50,000	None		
DESCRIPTION: corp note - tb acct.					
Wells Fargo & Company (WFC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Welltower Inc. (WELL) [ST]		\$15,001 - \$50,000	None		
DESCRIPTION: Prem Div					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Western Gas Equity Partners LP [OT] DESCRIPTION: MLP Interest		\$1,001 - \$15,000	None		
Western Gas Partners LP [OT] DESCRIPTION: MLP Interest		\$1,001 - \$15,000	None		
Williams Companies, Inc. (WMB) [ST] DESCRIPTION: Stock Shares		\$15,001 - \$50,000	Tax-Deferred		
Williams Companies, Inc. (WMB) [ST] DESCRIPTION: HI TR		\$1,001 - \$15,000	None		
Xerox Corp B/E, 100% Interest [CS] DESCRIPTION: Corporate bond		\$100,001 - \$250,000	None		
Xerox Corp B/E [CS] DESCRIPTION: Corporate Security		\$100,001 - \$250,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	UBS	2017	Variable Rate Loan Line of Credit	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	The Gilman School
Board member	Zoo Atlanta
Vice Chairman	C2 Educational Systems

Position	Name of Organization
Member	Maryland Financial Consumer Protection Commission

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Kim Irrevocable Trust (100% Interest)
DESCRIPTION: Kim Irrevocable Trust managed by Arlington Trust Company for David

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Kim , 05/15/2018